VIVRO

**Vivro Financial Services Private Limited**
607/608, Marathon Icon, Veer Santaji Lane,
Opp. Peninsula Corporate Park, Off Ganpatrao
Kadam Marg, Lower Parel, Mumbai - 400013
Tel. : +91 (22) 6666 8040
www.vivro.net

O/C

**April 23, 2024**

To,
**BSE Limited,**
P.J. Towers, Dalal Street, Mumbai – 400 001,
Maharashtra, India
**Security Code: 532774**

To,
**National Stock Exchange of India Limited**
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra, India
**Security ID: INSPIRISYS**

**Sub.: Submission of Post Offer Public Announcement ('Post Offer PA') of Inspirisys Solutions Limited ('Company') in accordance with the provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ('SEBI Delisting Regulations').**

Dear Sir,

With reference to the Delisting Offer of the Company which opened on Friday, April 12, 2024 and closed on Friday, April 19, 2024 and the outcome of reverse book building process which was announced in terms of Regulation 17(3) of the SEBI Delisting Regulations on April 19, 2024, the Acquirer through Manager to Delisting Offer has issued a Post Offer PA dated April 22, 2024 for the failure of the Delisting Offer, which is published today i.e. April 23, 2024, in accordance with Regulation 17(4) of the SEBI Delisting Regulations, in the following newspapers:

| Newspaper | Language | Edition |
|---|---|---|
| Financial Express | English | All |
| Jansatta | Hindi | All |
| Navshakti | Marathi | Mumbai |

Please find enclosed a copy of the Post Offer PA for your reference and records. Request you to disseminate the said information on your website.

Capitalised terms used in this letter shall have the meaning provided in the Detailed Public Announcement dated March 30, 2024 published on April 01, 2024 and Letter of Offer dated March 30, 2024.

Thanking You,

**For, Vivro Financial Services Private Limited**

**Tushar Ashar**
**Vice President**

VIVRO FINANCIAL SERVICES PVT. LTD.

**Encl.:** As above

**POST OFFER PUBLIC ANNOUNCEMENT FOR FAILURE OF DELISTING OFFER IN ACCORDANCE WITH REGULATIONS 17(4) AND 23 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED FROM TIME TO TIME ("SEBI DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF**

# INSPIRISYS SOLUTIONS LIMITED

**FOR DELISTING OF EQUITY SHARES**

**Registered Office:** 1st Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai, Tamil Nadu, India, 600010 | **Corporate Identification Number (CIN):** L30006TN1995PLC031736
**Tel. No.:** 044 - 4225 2000 | **Email Id:** sundaramurthy.s@inspirisys.com | **Website:** www.inspirisys.com
**Company Secretary and Compliance Officer:** Sundaramurthy Shanmugam

This Post Offer Public Announcement for failure of Delisting Offer (**"Post Offer PA"**) is being issued by Vivro Financial Services Private Limited (**"Manager to the Delisting Offer"** or **"Manager to the Offer"**) for and on behalf of CAC Holdings Corporation (**"Acquirer"**) to the Public Shareholders *(as defined under Regulation 2(1)(t) of the SEBI Delisting Regulations and hereinafter referred to as "Public Shareholders")* of Inspirisys Solutions Limited (**"Company"**) in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each (**"Equity Shares"**) from the stock exchanges where Equity Shares are presently listed i.e., BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"**) (together referred to as **"Stock Exchanges"**) pursuant to the applicable provisions of the SEBI Delisting Regulations (**"Delisting Offer"** or **"Offer"**).

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated November 10, 2023 (**"IPA"**), the Detailed Public Announcement dated March 30, 2024 which was published on April 01, 2024 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshatki (Marathi - Mumbai edition) (**"DPA"**) and the Letter of Offer dated March 30, 2024 (**"LOF"**) issued in accordance with the SEBI Delisting Regulations, along with circulars issued thereunder.

The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the DPA and the LOF.

The Acquirer, through Manager to the Delisting Offer, had issued the IPA, the DPA and the LOF seeking to acquire up to 1,19,04,748 (One Crore Nineteen Lakh Four Thousand Seven Hundred Forty-Eight) Equity Shares (**"Offer Shares"**) representing 30.05% (Thirty Point Zero Five percent) of the Equity Share Capital of the Company that are held by the Public Shareholders of the Company pursuant to Part B of the Chapter III read with Chapter IV of the SEBI Delisting Regulations and on the terms and conditions set out therein and in the DPA and the LOF. The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the Stock Exchange Mechanism made available by the Stock Exchanges during the Bid Period (i.e. Friday, April 12, 2024 up to and including Friday, April 19, 2024), in accordance with the SEBI Delisting Regulations (**"Reverse Book Building Process"**).

**1. FAILURE OF THE DELISTING OFFER**

1.1 The total number of Offer Shares validly tendered by the Public Shareholders in the Delisting Offer is 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 711.50 (Rupees Seven Hundred Eleven and Fifty Paise Only) per Equity Share (both inclusive) consisting of 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids in demat form and nil Equity Shares with nil bids in physical form.

1.2 The Discovered Price of ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share is based on 91,96,969 (Ninety-One Lakhs Ninety-Six Thousand Nine Hundred Sixty-Nine) Equity Shares with successful 540 (Five Hundred Forty) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share (both inclusive). The Acquirer vide their communication dated April 22, 2024 has confirmed that the Discovered Price is not acceptable to them. **Thus, the Delisting Offer is deemed to have failed in terms of Regulation 23(1)(b) of the SEBI Delisting Regulations**.

1.3 Accordingly, the Acquirer will not acquire any Equity Shares tendered by the Public Shareholders in the Delisting Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application will be made to the Stock Exchanges for the Equity Shares in terms of provisions of the SEBI Delisting Regulations.

1.4 Pursuant to Regulation 23(2)(a)(ii) of the SEBI Delisting Regulations, Equity Shares offered or tendered in terms of Schedule II of the SEBI Delisting Regulations, will be released on the date of making this Post Offer PA for the failure of the Delisting Offer i.e. Tuesday, April 23, 2024.

1.5 Link Intime India Private Limited, Registrar to the Delisting Offer, had confirmed to the Manager to the Offer regarding the dispatch of the LOF made to the Public Shareholders as on the Specified Date, i.e. April 01, 2024.

The details of Company Secretary and Compliance Officer of the Company is as follows:

| | | |
|---|---|---|
| **Name** | : | S Sundaramurthy |
| **Designation** | : | Company Secretary & Compliance Officer |
| **Office Address** | : | First Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk - 600010, Chennai, Tamil Nadu. India. |
| **Contact No.** | : | 044-42252000 |
| **Email ID** | : | sundaramurthy.s@inspirisys.com |

In case the Public Shareholders have any queries concerning the non-receipt of Offer Shares or on delisting process and procedure, they may address the same to Registrar to the Delisting Offer or Manager to the Delisting Offer. The Post Offer PA is also expected to be available on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com, website of Manager to the Offer i.e. www.vivro.net and the website of the Company i.e. https://www.inspirisys.com.

| MANAGER TO THE OFFER | REGISTRAR TO THE OFFER |
|---|---|
| VIVRO<br>**VIVRO FINANCIAL SERVICES PRIVATE LIMITED**<br>**Reg. Address:** Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.<br>**Tel. No.:** +91 79 4040 4242.<br>**Corporate Address:** 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai - 400 013, Maharashtra, India.<br>**Tel. No.:** +91 22 6666 8040 / 41 / 42<br>**Email ID:** investors@vivro.net \| **Website:** www.vivro.net<br>**SEBI Reg. No.:** INM000010122 \| **CIN:** U67120GJ1996PTC029182<br>**Contact Person:** Tushar Ashar / Shivam Patel | LINK Intime<br>**LINK INTIME INDIA PRIVATE LIMITED**<br>**Address:** C - 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083, India.<br>**Tel. No.:** +91 8108114949<br>**Email ID:** inspirisys.delisting@linkintime.co.in<br>**Website:** www.linkintime.co.in<br>**CIN:** U67190MH1999PTC118368<br>**SEBI Reg. No:** INR000004058<br>**Contact Person:** Pradnya Karanjekar |

**For and on behalf of CAC Holdings Corporation (Acquirer)**

| | | |
|---|---|---|
| **Sd/-**<br>**Name: Ryota Nishimori**<br>**Designation: President and CEO** | **Sd/-**<br>**Name: Togo Shimizu**<br>**Designation: Senior Managing Director** | **Sd/-**<br>**Name: Toru Horiuchi**<br>**Designation: General Manager, Corporate Department** |

**Place:** Tokyo, Japan
**Date:** April 22, 2024

AdBaaz

# GMR Goa International Airport Limited

**Reg Off:** Administrative Block, Manohar International Airport, Taluka Pernem, Mopa, North Goa - 403512, Goa, India
Phone: +91-832-2499000 Fax: +91-832-2499020, Email: secretarial.ggial@gmrgroup.in; Website: www.gmrgroup.in/goa
CIN: U63030GA2016PLC013017

**EXTRACT OF THE AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024**

(₹ in Lakhs)

| Sl no | Particulars | Quarted ended | | Year ended | |
|---|---|---|---|---|---|
| | | Mar 31, 2024 | Mar 31, 2023 | Mar 31, 2024 | Mar 31, 2023 |
| | | Refer note 10 | Refer note 10 | Audited | Audited |
| 1 | Total Income from Operations | 12,153.34 | 2,581.34 | 27,642.86 | 2,902.58 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | (4,249.71) | (11,883.62) | (36,315.18) | (14,823.31) |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | (4,249.71) | (11,883.62) | (36,315.18) | (14,823.31) |
| 4 | Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | (4,249.71) | (11,883.62) | (36,315.18) | (14,821.28) |
| 5 | Total Comprehensive Income/ (Loss) for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | (4,239.20) | (11,896.98) | (36,326.86) | (14,834.64) |
| 6 | Paid-up Equity Share Capital (Face Value of R10/- per equity share) | 65,700.00 | 65,700.00 | 65,700.00 | 65,700.00 |
| 7 | Reserves (Other Equity) | 11,019.90 | (14,374.27) | 11,019.90 | (14,374.27) |
| 8 | Securities Premium Account (Refer note 4) | - | - | - | - |
| 9 | Net Worth (Refer note 5) | 76,719.90 | 51,325.73 | 76,719.90 | 51,325.73 |
| 10 | Paid up Debt Capital/ Outstanding Debt | 2,63,398.12 | 2,15,406.72 | 2,63,398.12 | 2,15,406.72 |
| 11 | Outstanding Redeemable Preference Shares (Refer note 4) | - | - | - | - |
| 12 | Debt Equity Ratio (Refer Note 6) | 3.32 | 4.20 | 3.32 | 4.20 |
| 13 | Earnings Per Share (EPS) [face value of R10 per equity share] (*not annualized) | | | | |
| | Basic (amount in R) | (0.65) | (1.81) | (5.53) | (2.27) |
| | Diluted (amount in R) | (0.65) | (1.81) | (5.53) | (2.27) |
| 14 | Capital Redemption Reserve (Refer note 4) | - | - | - | - |
| 15 | Debenture Redemption Reserve | - | - | - | - |
| 14 | Debt Service Coverage Ratio (Refer note 7)* | 0.83 | (0.19) | 0.03 | (0.20) |
| 15 | Interest Service Coverage Ratio (Refer note 8)* | 0.90 | (0.65) | 0.25 | (0.04) |
| 14 | Current Ratio (Refer note 9) | 1.31 | 0.21 | 1.31 | 0.21 |
| 15 | Long Term Debt to Working Capital (Refer note 9) | 30.08 | (6.43) | 30.08 | (6.43) |
| 14 | Current Liability Ratio (Refer note 9) | 0.09 | 0.16 | 0.09 | 0.16 |
| 14 | Total Debt to Total Assets (Refer note 9) | 0.71 | 0.69 | 0.71 | 0.69 |
| 15 | Debtors Turnover Ratio (Refer note 9) | 4.41 | 4.98 | 15.15 | 4.98 |
| 16 | Operating Margin (%) (Refer note 9) | 24.64% | -66.29% | -39.42% | -312.06% |
| 17 | Net Profit/ (Loss) Margin (%) (Refer note 9) | -44.89% | -443.80% | -162.42% | -553.13% |

* Not annualised (except for the year ended March 31, 2024 and March 31, 2023).

**Notes :**

1. The above is an extract of the detailed format of quarterly and annual financial results filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly and annual financial results are available on the website of the stock exchange i.e. www.bseindia.com and on the Company's website : https://www.gmrgroup.in/goa.
2. The applicable information required to be furnished under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been submitted to the stock exchange i.e. BSE Limited and the same can be accessed on website of stock exchange i.e. www.bseindia.com and on the Company's website : https://www.gmrgroup.in/goa.
3. There is no impact on net profit/loss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies.
4. Securities Premium account, Outstanding Redeemable Preference Shares, Capital Redemption Reserve, Bad debts to Accounts Receivable Ratio and Inventory Turnover Ratio are not applicable for the Company.
5. Net Worth (paid up equity share capital plus Other Equity (including gain on equity instruments designated at Fair Value through Other Comprehensive Income) as on March 31, 2024 is ₹ 76,719.90 Lakhs (March 31, 2023 : ₹ 51,325.73 Lakhs).
6. Debt Equity ratio represents (Borrowings/Shareholder's fund). Shareholder's funds is Equity shares plus Other Equity. Debt Equity ratio (including gain on equity instrument designated at Fair Value through Other Comprehensive Income) as on March 31, 2024 is 3.32 (March 31, 2023 : 4.20).
7. Debt Service Coverage Ratio represents earnings available for debt services (Net Profit after taxes + exceptional item + Non-cash operating expenses like depreciation and other amortizations + Interest + other adjustments like profit/loss on sale of Fixed assets etc. / Debt service (Interest, option premium & Lease Payments + Principal Repayments).
8. Interest Service Coverage Ratio represents earnings available for debt services (Net Profit after taxes + exceptional item + Non-cash operating expenses like depreciation and other amortizations + Interest + other adjustments like profit/loss on sale of Fixed assets etc,/Debt service (interest, option & Lease payments + Principal).
9. a) Current Ratio represents current assets / current liabilities.
   b) Long Term Debt to Working Capital represents (long term borrowings + long term lease liabilities) / (current assets less current liabilities).
   c) Current Liability Ratio represents current liabilities / total liabilities.
   d) Total Debt to Total Assets represents total debt /total assets.
   e) Debtors Turnover Ratio represents revenue from operations/ average trade receivables (including unbilled receivables).
   f) Net Profit Margin % represents profit after tax/ revenue from operations.
   g) Operating Profit Margin% represents (Earnings before interest and tax)/ revenue from operations.
10. The financial results for the quarter ended March 31, 2024 and March 31, 2023 are the balancing figures between the audited figures in respect of the full financial year and the unaudited year-to-date figures up to third quarter of the respective financial years which have been subjected to limited review by the statutory auditors of the Company.

**For and on behalf of the Board of Directors of**
**GMR Goa International Airport Limited**
**Sd/-**
**K. Narayana Rao**
**Director** (DIN: 00016262)

**Place : New Delhi**
**Date : April 22, 2024**

GIA / 56-A / PREM ASSOCIATES

---

**POST OFFER PUBLIC ANNOUNCEMENT FOR FAILURE OF DELISTING OFFER IN ACCORDANCE WITH REGULATIONS 17(4) AND 23 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED FROM TIME TO TIME ("SEBI DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF**

# INSPIRISYS SOLUTIONS LIMITED

**FOR DELISTING OF EQUITY SHARES**

**Registered Office:** 1st Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai, Tamil Nadu, India, 600010 | **Corporate Identification Number (CIN):** L30006TN1995PLC031736
**Tel. No.:** 044 - 4225 2000 | **Email Id:** sundaramurthy.s@inspirisys.com | **Website:** www.inspirisys.com
**Company Secretary and Compliance Officer:** Sundaramurthy Shanmugam

This Post Offer Public Announcement for failure of Delisting Offer (**"Post Offer PA"**) is being issued by Vivro Financial Services Private Limited (**"Manager to the Delisting Offer"** or **"Manager to the Offer"**) for and on behalf of CAC Holdings Corporation (**"Acquirer"**) to the Public Shareholders *(as defined under Regulation 2(1)(t) of the SEBI Delisting Regulations and hereinafter referred to as "Public Shareholders")* of Inspirisys Solutions Limited (**"Company"**) in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each (**"Equity Shares"**) from the stock exchanges where Equity Shares are presently listed i.e., BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"**) (together referred to as **"Stock Exchanges"**) pursuant to the applicable provisions of the SEBI Delisting Regulations (**"Delisting Offer"** or **"Offer"**).

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated November 10, 2023 (**"IPA"**), the Detailed Public Announcement dated March 30, 2024 which was published on April 01, 2024 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshatki (Marathi - Mumbai edition) (**"DPA"**) and the Letter of Offer dated March 30, 2024 (**"LOF"**) issued in accordance with the SEBI Delisting Regulations, along with circulars issued thereunder.

The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the DPA and the LOF.

The Acquirer, through Manager to the Delisting Offer, had issued the IPA, the DPA and the LOF seeking to acquire up to 1,19,04,748 (One Crore Nineteen Lakh Four Thousand Seven Hundred Forty-Eight) Equity Shares (**"Offer Shares"**) representing 30.05% (Thirty Point Zero Five percent) of the Equity Share Capital of the Company that are held by the Public Shareholders of the Company pursuant to Part B of the Chapter III read with Chapter IV of the SEBI Delisting Regulations and on the terms and conditions set out therein and in the DPA and the LOF. The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the Stock Exchange Mechanism made available by the Stock Exchanges during the Bid Period (i.e. Friday, April 12, 2024 up to and including Friday, April 19, 2024), in accordance with the SEBI Delisting Regulations (**"Reverse Book Building Process"**).

**1. FAILURE OF THE DELISTING OFFER**

1.1 The total number of Offer Shares validly tendered by the Public Shareholders in the Delisting Offer is 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 711.50 (Rupees Seven Hundred Eleven and Fifty Paise Only) per Equity Share (both inclusive) consisting of 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids in demat form and nil Equity Shares with nil bids in physical form.

1.2 The Discovered Price of ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share is based on 91,96,969 (Ninety-One Lakhs Ninety-Six Thousand Nine Hundred Sixty-Nine) Equity Shares with successful 540 (Five Hundred Forty) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share (both inclusive). The Acquirer vide their communication dated April 22, 2024 has confirmed that the Discovered Price is not acceptable to them. **Thus, the Delisting Offer is deemed to have failed in terms of Regulation 23(1)(b) of the SEBI Delisting Regulations**.

1.3 Accordingly, the Acquirer will not acquire any Equity Shares tendered by the Public Shareholders in the Delisting Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application will be made to the Stock Exchanges for the Equity Shares in terms of provisions of the SEBI Delisting Regulations.

1.4 Pursuant to Regulation 23(2)(a)(ii) of the SEBI Delisting Regulations, Equity Shares offered or tendered in terms of Schedule II of the SEBI Delisting Regulations, will be released on the date of making this Post Offer PA for the failure of the Delisting Offer i.e. Tuesday, April 23, 2024.

1.5 Link Intime India Private Limited, Registrar to the Delisting Offer, had confirmed to the Manager to the Offer regarding the dispatch of the LOF made to the Public Shareholders as on the Specified Date, i.e. April 01, 2024.

The details of Company Secretary and Compliance Officer of the Company is as follows:

**Name** : S Sundaramurthy
**Designation** : Company Secretary & Compliance Officer
**Office Address** : First Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk - 600010, Chennai, Tamil Nadu. India.
**Contact No.** : 044-42252000
**Email ID** : sundaramurthy.s@inspirisys.com

In case the Public Shareholders have any queries concerning the non-receipt of Offer Shares or on delisting process and procedure, they may address the same to Registrar to the Delisting Offer or Manager to the Delisting Offer. The Post Offer PA is also expected to be available on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com, website of Manager to the Offer i.e. www.vivro.net and the website of the Company i.e. https://www.inspirisys.com.

| MANAGER TO THE OFFER | REGISTRAR TO THE OFFER |
|---|---|
| **VIVRO FINANCIAL SERVICES PRIVATE LIMITED**<br>**Reg. Address:** Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.<br>**Tel. No.:** +91 79 4040 4242.<br>**Corporate Address:** 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai - 400 013, Maharashtra, India.<br>**Tel. No.:** +91 22 6666 8040 / 41 / 42<br>**Email ID:** investors@vivro.net \| **Website:** www.vivro.net<br>**SEBI Reg. No.:** INM000010122 \| **CIN:** U67120GJ1996PTC029182<br>**Contact Person:** Tushar Ashar / Shivam Patel | **LINK INTIME INDIA PRIVATE LIMITED**<br>**Address:** C - 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083, India.<br>**Tel. No.:** +91 8108114949<br>**Email ID:** inspirisys.delisting@linkintime.co.in<br>**Website:** www.linkintime.co.in<br>**CIN:** U67190MH1999PTC118368<br>**SEBI Reg. No:** INR000004058<br>**Contact Person:** Pradnya Karanjekar |

**For and on behalf of CAC Holdings Corporation (Acquirer)**

| Sd/- | Sd/- | Sd/- |
|---|---|---|
| **Name: Ryota Nishimori** | **Name: Togo Shimizu** | **Name: Toru Horiuchi** |
| **Designation: President and CEO** | **Designation: Senior Managing Director** | **Designation: General Manager, Corporate Department** |

**Place:** Tokyo, Japan
**Date:** April 22, 2024

AdBaaz

---

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUCEMENT AND DOES NOT COSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "**SEBI ICDR REGULATIONS**").

## PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the Addendum)

NORTHERN ARC

# NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as 'Highland Leasing & Finance Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai ("**RoC**"). The name of our Company was changed to 'IFMR Capital Finance Private Limited' and a fresh certificate of incorporation dated June 19, 2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'IFMR Capital Finance Limited' and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to 'Northern Arc Capital Limited' and a fresh certificate of incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see *"History and Certain Corporate Matters"* beginning on page 283 of the draft red herring prospectus dated February 2, 2024 ("**DRHP**"). Our Company is registered with the Reserve Bank of India (the "**RBI**") as a non-banking financial company ("**NBFC**") not accepting public deposits (certificate of registration No. B-07.00430). For further details, see *"Government and Other Approvals"* beginning on page 488 of the DRHP.

**Registered and Corporate Office:** No. 1, Kanagam Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India. **Contact Person:** Prakash Chandra Panda, Company Secretary and Compliance Officer, **Tel:** +91 44 6668 7000; **E-mail:** investors@northernarc.com; **Website:** www.northernarc.com, **Corporate Identity Number:** U65910TN1989PLC017021

## OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

**INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,052,629 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION COMPRISING UP TO 4,922,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD, UP TO 1,265,476 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ACCION AFRICA-ASIA INVESTMENT COMPANY, UP TO 4,254,744 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY AUGUSTA INVESTMENTS II PTE. LTD, UP TO 2,237,030 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EIGHT ROADS INVESTMENTS MAURITIUS II LIMITED (FORMERLY KNOWN AS FIL CAPITAL INVESTMENTS (MAURITIUS) II LIMITED)^, UP TO 1,631,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DVARA TRUST (REPRESENTED BY ITS CORPORATE TRUSTEE, DVARA HOLDINGS (FORMERLY KNOWN AS DVARA HOLDINGS PRIVATE LIMITED AND AS DVARA TRUSTEESHIP SERVICES PRIVATE LIMITED)), UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND)^, UP TO 107,696 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 2 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 2), UP TO 47,373 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 3 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 3), UP TO 162,817 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 4 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 4), UP TO 133,595 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 5 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 5), UP TO 5,481 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 6 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 6)^, UP TO 132,299 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 7 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 7) AND UP TO 1,151,220 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SUMITOMO MITSUI BANKING CORPORATION, (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING .5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE FURTHER ISSUE SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [●] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [●] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.**

*^All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filing of the Red Herring Prospectus*

## ADDENDUM TO THE DRHP: NOTICE TO INVESTORS (THE "ADDENDUM")

This Addendum is with reference to the DRHP filed with the SEBI and the Stock Exchanges in relation to the Offer. Potential Bidders may note the following:

1. Further to the disclosure on the IFC Private Placement included in *"History and Certain Corporate Matters–Subscription agreement dated February 2, 2024 entered into between our Company and IFC"* on page 293 of the DRHP, the relevant regulatory approval has been received. The Company and IFC have also executed an amendment to the IFC SSA dated April 18, 2024 ("**SSA Amendment Agreement**"), pursuant to which the conversion price of the CCPS has been revised such that each CCPS allotted to IFC will convert into 'N' number of Equity Shares, where N = (₹391.00)/(₹338.25). Pursuant to a resolution of the Board of Directors dated April 22, 2024, our Company has allotted 8,491,048 CCPS to IFC at an issue price of ₹391.00 per CCPS. Accordingly, 8,491,048 CCPS allotted to IFC will convert into 9,815,224 Equity Shares prior to filing of the Red Herring Prospectus with the RoC. The CCPS issued to IFC are fully paid-up and represent 6.80% of the pre-Offer Equity Share capital of our Company on a fully diluted basis, as on the date of this Addendum.
2. IFC has executed the Amendment and Termination Agreement disclosed in "*History and Certain Corporate Matters–Amendment and termination agreement dated February 2, 2024 entered into by and among the Parties to the SHA*" on page 294 of the DRHP and pursuant to the allotment of CCPS to IFC, the Revised SHA has come into effect. Accordingly, as disclosed in "*Description of Equity Shares and Terms of the Articles of Association*" on page 549, Part II of the Articles of Association has been amended to reflect provisions of the Revised SHA. The amendments to the Articles of Association were approved by a special resolution dated April 15, 2024 passed by our Shareholders. The disclosures in the DRHP including in the sections "*History and Certain Corporate Matters*" and "*Description of Equity Shares and Terms of the Articles of Association*", beginning on pages 283 and 538 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC, SEBI and Stock Exchanges.
3. Further to the Affirma Commitment Letter disclosed in "*History and Certain Corporate Matters–Commitment letter dated January 31, 2024 issued by Augusta*" on page 293 of the DRHP, our Company has received a binding commitment letter dated April 12, 2024 pursuant to which our Company has allotted 639,386 CCPS to Mr. Varun Jaipuria and 639,386 CCPS to RJ Corp Limited (together with Mr. Varun Jaipuria, "**Affirma Group Allottees**"), at a price of ₹391.00 per CCPS. The allotment to the Affirma Group Allottees was approved pursuant to a resolution of the Board of Directors dated April 22, 2024. As set out in the commitment letter dated April 12, 2024, the CCPS allotted to the Affirma Group Allottees will convert into 'N' number of Equity Shares, where N = (₹391.00)/(₹338.25). Accordingly, 1,278,772 CCPS allotted to Mr. Varun Jaipuria and RJ Corp Limited, in aggregate, will convert into 1,478,196 Equity Shares prior to filing of the Red Herring Prospectus (i.e., 739,098 Equity Shares will be allotted to each of Mr. Varun Jaipuria and RJ Corp Limited). The CCPS issued to Mr. Varun Jaipuria and RJ Corp Limited are fully paid-up and represent 0.51% and 0.51%, respectively, of the pre-Offer Equity Share capital of our Company on a fully diluted basis, as on the date of this Addendum.

   The details of the above allotments to IFC and the Affirma Group Allottees are summarized below:

| Date of allotment | Number of CCPS allotted | Issue price per CCPS (₹) | Total consideration (₹ million) | Allottees |
|---|---|---|---|---|
| April 22, 2024 | 8,491,048 | 391.00 | 3,319.99 | International Finance Corporation |
| April 22, 2024 | 639,386 | 391.00 | 249.99 | RJ Corp Limited |
| April 22, 2024 | 639,386 | 391.00 | 249.99 | Varun Jaipuria |

4. In addition to the above, the Company and the other parties to the Revised SHA have executed an amendment to the Revised SHA dated April 18, 2024 to reflect the revised terms of the CCPS allotted to IFC and the Affirma Group Allottees ("**Amendment to the Revised SHA**"). Under the Amendment to the Revised SHA, in the event a Strategic Sale (as defined in the Amendment to the Revised SHA) is proposed to be undertaken and the Offer has failed or is withdrawn, our Company and the Shareholders are required to mutually discuss and agree to the revised conversion price for the CCPS allotted to the Affirma Group Allottees and IFC.

   Pursuant to (i) the execution of the SSA Amendment Agreement and the Amendment to the Revised SHA and (ii) the allotment of the CCPS to IFC and the Affirma Group Allottees, the disclosures in the DRHP in relation to, *inter alia*, the IFC Private Placement, the Affirma Commitment Letter, the Revised SHA, the IFC SSA, the pre-Offer Shareholding details, history of the preference share capital of our Company, details of price at which specified securities were acquired in the last three years and the weighted average cost of acquisition of all specified securities, in the sections *"Definitions and Abbreviations", "Offer Document Summary", "The Offer", "Capital Structure", "Basis for Offer Price", "History and Certain Corporate Matters", "Our Principal Shareholders"* and *"Material Contracts and Documents for Inspection"* beginning on pages 2, 18, 81, 98, 135, 283, 315 and 550 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC, SEBI and Stock Exchanges.
5. Pursuant to resolutions of the Board of Directors, each dated April 22, 2024, Ms. Monika Gurung has ceased to be the Company Secretary and Compliance Officer and Mr. Prakash Chandra Panda has been appointed as the Company Secretary and Compliance Officer of our Company with effect from April 22, 2024. The disclosures in the DRHP including in the section *"Our Management–Key Managerial Personnel of our Company"* on page 311 of the DRHP, will be suitably updated to reflect the above in the Red Herring Prospectus and Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
6. Please note that this Addendum does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/ or updates that will be included in the Red Herring Prospectus and the Prospectus. The information in this Addendum supplements and updates the information in the DRHP and the above changes are to be read in conjunction with the DRHP and accordingly, relevant references in the DRHP stand updated pursuant to this Addendum. Potential Bidders should read this Addendum in conjunction with the DRHP.

   Capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

| BOOK RUNNING LEAD MANAGERS | | | REGISTRAR TO THE OFFER |
|---|---|---|---|
| ICICI Securities | AXIS CAPITAL | citi | KFINTECH |
| **ICICI Securities Limited**<br>ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India<br>**Tel:** + 91 22 6807 7100<br>**E-mail:** northernarc.ipo@icicisecurities.com<br>**Website:** www.icicisecurities.com<br>**Investor grievance e-mail:** customercare@icicisecurities.com<br>**Contact Person:** Rupesh Khant<br>**SEBI Registration No.:** INM000011179 | **Axis Capital Limited**<br>1st Floor, Axis House, C 2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India<br>**Tel:** +91 22 4325 2183<br>**E-mail:** northernarc.ipo@axiscap.in<br>**Website:** www.axiscapital.co.in<br>**Investor grievance e-mail:** complaints@axiscap.in<br>**Contact Person:** Pratik Pednekar<br>**SEBI Registration No.:** INM000012029 | **Citigroup Global Markets India Private Limited**<br>1202, 12th Floor, First International Financial Center, G - Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India<br>**Tel:** +91 22 6175 9999<br>**E-mail:** Northernarcipo@citi.com<br>**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm<br>**Investor grievance e-mail:** investors.cgmib@citi.com<br>**Contact Person:** Dylan Fernandes<br>**SEBI Registration No.:** INM000010718 | **KFin Technologies Limited** *(formerly known as KFin Technologies Private Limited)*<br>Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India<br>**Tel:** +91 40 6716 2222<br>**E-mail:** nacl.ipo@kfintech.com<br>**Website:** www.kfintech.com<br>**Investor grievance e-mail:** einward.ris@kfintech.com<br>**Contact Person:** M. Murali Krishna<br>**SEBI Registration No.:** INR000000221 |

For **Northern Arc Capital Limited**
On behalf of the Board of Directors
Sd/-
**Prakash Chandra Panda**
Company Secretary and Compliance Officer

Place: Chennai
Date: April 22, 2024

**Northern Arc Capital Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated February 2, 2024 with SEBI on February 3, 2024. The DRHP is and the Addendum shall be available on the website of SEBI at www.sebi.gov.in, websites of the BSE Limited at www.bseindia.com, the website of the National Stock Exchange of India Limited at www.nseindia.com, the website of the Company at www.northernarc.com and on the websites of the BRLMs, *i.e.*, ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively. Potential Bidders should not rely on the DRHP and Addendum filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States or to, or for the account of benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("**U.S. Persons**") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "**U.S. Investment Company Act**") in reliance upon section 3(c)(7) of the U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("**Rule 144A**") in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (b) "qualified purchases" (as defined in Section 2(a)(51) of the U.S. Investment Company Act) in reliance upon section 3(c)(7) of the U.S. Investment Company Act, and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

Adfactors 24

---

## "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agre

# किसी देश ने नागरिकता का आधार धर्म को नहीं बनाया : विजयन

कन्नूर, 22 अप्रैल (भाषा)।

केरल के मुख्यमंत्री पिनराई विजयन ने सोमवार को कहा कि दुनिया के किसी भी सभ्य देश ने नागरिकता का आधार धर्म को नहीं बनाया है और भाजपा नीत केंद्र सरकार का विवादित नागरिकता (संशोधन) कानून (सीएए) देश के धर्मनिरपेक्ष मूल्यों के खिलाफ है। विजयन ने आरोप लगाया कि जब सीएए के खिलाफ प्रदर्शन करने और धर्मनिरपेक्षता को बचाने के लिए हर कोई आगे आया तो कांग्रेस ने भाजपा के इस कदम के खिलाफ कोई खास विरोध नहीं किया। विजयन ने यह बात उत्तरी जिले के मट्टनूर में एक चुनावी सभा को संबोधित करते हुए कही। राज्य में लोकसभा चुनाव के तहत सिर्फ चार दिन बाद मतदान है। विजयन ने कहा कि कोई भी देश शरणार्थियों को उनके धर्म के आधार पर नहीं बांटता। भारत नागरिकता देने के लिए धर्म को आधार बना रहा है।

> *पिनराई* विजयन ने आरोप लगाया कि यह धर्मनिरपेक्ष मूल्यों को नष्ट कर रहा है।

उन्होंने आरोप लगाया कि यह धर्मनिरपेक्ष मूल्यों को नष्ट कर रहा है। विजयन ने आरोप लगाया कि दिल्ली में सीएए के खिलाफ विरोध प्रदर्शन के लिए वामपंथी दलों के नेताओं सहित कई राष्ट्रीय नेताओं को गिरफ्तार किया गया था, लेकिन उनमें कोई कांग्रेस नेता नहीं था।

मुख्यमंत्री ने राज्य में कांग्रेस नेतृत्व वाले यूडीएफ के 18 सांसदों पर उस दिन पार्टी के अध्यक्ष द्वारा आयोजित भोज में शामिल होने का आरोप लगाया जब राष्ट्रीय राजधानी में सीएए के खिलाफ सबसे उग्र आंदोलन हुआ था।

# अभिनेता रणवीर सिंह ने 'डीपफेक' वीडियो को लेकर दर्ज कराई प्राथमिकी

नई दिल्ली, 22 अप्रैल (भाषा)।

अभिनेता रणवीर सिंह के 'डीपफेक' वीडियो का प्रसार करने वाले सोशल मीडिया हैंडल के खिलाफ एक प्राथमिकी दर्ज कराई गई है। उनके प्रवक्ता ने सोमवार को यह जानकारी दी। पिछले सप्ताह, सिंह का एक वीडियो इंटरनेट पर वायरल हुआ था, जिसमें उन्हें अपना राजनीतिक विचार प्रकट करते देखा जा सकता था। मूल क्लिप एक साक्षात्कार का हिस्सा है, जो उन्होंने फैशन शो के लिए वाराणसी में दिया था।


THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUCEMENT AND DOES NOT COSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "**SEBI ICDR REGULATIONS**").

**PUBLIC ANNOUNCEMENT**

(Please scan this QR code to view the Addendum)

NORTHERN ARC

## NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as 'Highland Leasing & Finance Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai ("**RoC**"). The name of our Company was changed to 'IFMR Capital Finance Private Limited' and a fresh certificate of incorporation dated June 19, 2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'IFMR Capital Finance Limited' and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to 'Northern Arc Capital Limited' and a fresh certificate of incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see *"History and Certain Corporate Matters"* beginning on page 283 of the draft red herring prospectus dated February 2, 2024 ("**DRHP**"). Our Company is registered with the Reserve Bank of India (the "**RBI**") as a non-banking financial company ("**NBFC**") not accepting public deposits (certificate of registration No. B-07.00430). For further details, see *"Government and Other Approvals"* beginning on page 488 of the DRHP.

**Registered and Corporate Office:** No. 1, Kanagam Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India. **Contact Person:** Prakash Chandra Panda, Company Secretary and Compliance Officer, **Tel:** +91 44 6668 7000; **E-mail:** investors@northernarc.com; **Website:** www.northernarc.com, **Corporate Identity Number:** U65910TN1989PLC017021

**OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER**

**INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,052,629 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION COMPRISING UP TO 4,922,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD, UP TO 1,265,476 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ACCION AFRICA-ASIA INVESTMENT COMPANY, UP TO 4,254,744 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY AUGUSTA INVESTMENTS II PTE. LTD, UP TO 2,237,030 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EIGHT ROADS INVESTMENTS MAURITIUS II LIMITED (FORMERLY KNOWN AS FIL CAPITAL INVESTMENTS (MAURITIUS) II LIMITED)^, UP TO 1,631,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DVARA TRUST (REPRESENTED BY ITS CORPORATE TRUSTEE, DVARA HOLDINGS (FORMERLY KNOWN AS DVARA HOLDINGS PRIVATE LIMITED AND AS DVARA TRUSTEESHIP SERVICES PRIVATE LIMITED)), UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND)^, UP TO 107,696 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 2 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 2), UP TO 47,373 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 3 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 3), UP TO 162,817 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 4 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 4), UP TO 133,595 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 5 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 5), UP TO 5,481 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 6 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 6)^, UP TO 132,299 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 7 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 7) AND UP TO 1,151,220 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SUMITOMO MITSUI BANKING CORPORATION, (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE FURTHER ISSUE SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [●] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [●] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.**

*^All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filing of the Red Herring Prospectus*

**ADDENDUM TO THE DRHP: NOTICE TO INVESTORS (THE "ADDENDUM")**

This Addendum is with reference to the DRHP filed with the SEBI and the Stock Exchanges in relation to the Offer. Potential Bidders may note the following:

1. Further to the disclosure on the IFC Private Placement included in *"History and Certain Corporate Matters–Subscription agreement dated February 2, 2024 entered into between our Company and IFC"* on page 293 of the DRHP, the relevant regulatory approval has been received. The Company and IFC have also executed an amendment to the IFC SSA dated April 18, 2024 ("**SSA Amendment Agreement**"), pursuant to which the conversion price of the CCPS has been revised such that each CCPS allotted to IFC will convert into 'N' number of Equity Shares, where N = (₹391.00)/(₹338.25). Pursuant to a resolution of the Board of Directors dated April 22, 2024, our Company has allotted 8,491,048 CCPS to IFC at an issue price of ₹391.00 per CCPS. Accordingly, 8,491,048 CCPS allotted to IFC will convert into 9,815,224 Equity Shares prior to filing of the Red Herring Prospectus with the RoC. The CCPS issued to IFC are fully paid-up and represent 6.80% of the pre-Offer Equity Share capital of our Company on a fully diluted basis, as on the date of this Addendum.
2. IFC has executed the Amendment and Termination Agreement disclosed in "*History and Certain Corporate Matters–Amendment and termination agreement dated February 2, 2024 entered into by and among the Parties to the SHA*" on page 294 of the DRHP and pursuant to the allotment of CCPS to IFC, the Revised SHA has come into effect. Accordingly, as disclosed in "*Description of Equity Shares and Terms of the Articles of Association*" on page 549, Part II of the Articles of Association has been amended to reflect provisions of the Revised SHA. The amendments to the Articles of Association were approved by a special resolution dated April 15, 2024 passed by our Shareholders. The disclosures in the DRHP including in the sections "*History and Certain Corporate Matters*" and "*Description of Equity Shares and Terms of the Articles of Association*", beginning on pages 283 and 538 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC, SEBI and Stock Exchanges.
3. Further to the Affirma Commitment Letter disclosed in "*History and Certain Corporate Matters–Commitment letter dated January 31, 2024 issued by Augusta*" on page 293 of the DRHP, our Company has received a binding commitment letter dated April 12, 2024 pursuant to which our Company has allotted 639,386 CCPS to Mr. Varun Jaipuria and 639,386 CCPS to RJ Corp Limited (together with Mr. Varun Jaipuria, "**Affirma Group Allottees**"), at a price of ₹391.00 per CCPS. The allotment to the Affirma Group Allottees was approved pursuant to a resolution of the Board of Directors dated April 22, 2024. As set out in the commitment letter dated April 12, 2024, the CCPS allotted to the Affirma Group Allottees will convert into 'N' number of Equity Shares, where N = (₹391.00)/(₹338.25). Accordingly, 1,278,772 CCPS allotted to Mr. Varun Jaipuria and RJ Corp Limited, in aggregate, will convert into 1,478,196 Equity Shares prior to filing of the Red Herring Prospectus (i.e., 739,098 Equity Shares will be allotted to each of Mr. Varun Jaipuria and RJ Corp Limited). The CCPS issued to Mr. Varun Jaipuria and RJ Corp Limited are fully paid-up and represent 0.51% and 0.51%, respectively, of the pre-Offer Equity Share capital of our Company on a fully diluted basis, as on the date of this Addendum.

   The details of the above allotments to IFC and the Affirma Group Allottees are summarized below:

| Date of allotment | Number of CCPS allotted | Issue price per CCPS (₹) | Total consideration (₹ million) | Allottees |
|---|---|---|---|---|
| April 22, 2024 | 8,491,048 | 391.00 | 3,319.99 | International Finance Corporation |
| April 22, 2024 | 639,386 | 391.00 | 249.99 | RJ Corp Limited |
| April 22, 2024 | 639,386 | 391.00 | 249.99 | Varun Jaipuria |

4. In addition to the above, the Company and the other parties to the Revised SHA have executed an amendment to the Revised SHA dated April 18, 2024 to reflect the revised terms of the CCPS allotted to IFC and the Affirma Group Allottees ("**Amendment to the Revised SHA**"). Under the Amendment to the Revised SHA, in the event a Strategic Sale (as defined in the Amendment to the Revised SHA) is proposed to be undertaken and the Offer has failed or is withdrawn, our Company and the Shareholders are required to mutually discuss and agree to the revised conversion price for the CCPS allotted to the Affirma Group Allottees and IFC.

   Pursuant to (i) the execution of the SSA Amendment Agreement and the Amendment to the Revised SHA and (ii) the allotment of the CCPS to IFC and the Affirma Group Allottees, the disclosures in the DRHP in relation to, *inter alia*, the IFC Private Placement, the Affirma Commitment Letter, the Revised SHA, the IFC SSA, the pre-Offer Shareholding details, history of the preference share capital of our Company, details of price at which specified securities were acquired in the last three years and the weighted average cost of acquisition of all specified securities, in the sections *"Definitions and Abbreviations", "Offer Document Summary", "The Offer", "Capital Structure", "Basis for Offer Price", "History and Certain Corporate Matters", "Our Principal Shareholders"* and *"Material Contracts and Documents for Inspection"* beginning on pages 2, 18, 81, 98, 135, 283, 315 and 550 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC, SEBI and Stock Exchanges.
5. Pursuant to resolutions of the Board of Directors, each dated April 22, 2024, Ms. Monika Gurung has ceased to be the Company Secretary and Compliance Officer and Mr. Prakash Chandra Panda has been appointed as the Company Secretary and Compliance Officer of our Company with effect from April 22, 2024. The disclosures in the DRHP including in the section *"Our Management–Key Managerial Personnel of our Company"* on page 311 of the DRHP, will be suitably updated to reflect the above in the Red Herring Prospectus and Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
6. Please note that this Addendum does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/ or updates that will be included in the Red Herring Prospectus and the Prospectus. The information in this Addendum supplements and updates the information in the DRHP and the above changes are to be read in conjunction with the DRHP and accordingly, relevant references in the DRHP stand updated pursuant to this Addendum. Potential Bidders should read this Addendum in conjunction with the DRHP.

   Capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

**BOOK RUNNING LEAD MANAGERS**

| ICICI Securities | AXIS CAPITAL | citi | REGISTRAR TO THE OFFER: KFINTECH |
|---|---|---|---|
| **ICICI Securities Limited**<br>ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India<br>**Tel:** + 91 22 6807 7100<br>**E-mail:** northernarc.ipo@icicisecurities.com<br>**Website:** www.icicisecurities.com<br>**Investor grievance e-mail:** customercare@icicisecurities.com<br>**Contact Person:** Rupesh Khant<br>**SEBI Registration No.:** INM000011179 | **Axis Capital Limited**<br>1st Floor, Axis House, C 2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India<br>**Tel:** +91 22 4325 2183<br>**E-mail:** northernarc.ipo@axiscap.in<br>**Website:** www.axiscapital.co.in<br>**Investor grievance e-mail:** complaints@axiscap.in<br>**Contact Person:** Pratik Pednekar<br>**SEBI Registration No.:** INM000012029 | **Citigroup Global Markets India Private Limited**<br>1202, 12th Floor, First International Financial Center, G - Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India<br>**Tel:** +91 22 6175 9999<br>**E-mail:** Northernarcipo@citi.com<br>**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm<br>**Investor grievance e-mail:** investors.cgmib@citi.com<br>**Contact Person:** Dylan Fernandes<br>**SEBI Registration No.:** INM000010718 | **KFin Technologies Limited** *(formerly known as KFin Technologies Private Limited)*<br>Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India<br>**Tel:** +91 40 6716 2222<br>**E-mail:** nacl.ipo@kfintech.com<br>**Website:** www.kfintech.com<br>**Investor grievance e-mail:** einward.ris@kfintech.com<br>**Contact Person:** M. Murali Krishna<br>**SEBI Registration No.:** INR000000221 |

For **Northern Arc Capital Limited**
On behalf of the Board of Directors
Sd/-
**Prakash Chandra Panda**
Company Secretary and Compliance Officer

Place: Chennai
Date: April 22, 2024

**Northern Arc Capital Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated February 2, 2024 with SEBI on February 3, 2024. The DRHP is and the Addendum shall be available on the website of SEBI at www.sebi.gov.in, websites of the BSE Limited at www.bseindia.com, the website of the National Stock Exchange of India Limited at www.nseindia.com, the website of the Company at www.northernarc.com and on the websites of the BRLMs, *i.e.*, ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively. Potential Bidders should not rely on the DRHP and Addendum filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States or to, or for the account of benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("**U.S. Persons**") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "**U.S. Investment Company Act**") in reliance upon section 3(c)(7) of the U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("**Rule 144A**") in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (b) "qualified purchases" (as defined in Section 2(a)(51) of the U.S. Investment Company Act) in reliance upon section 3(c)(7) of the U.S. Investment Company Act, and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

Adfactors 24



## होंडा इंडिया पावर प्रोडक्ट्स लिमिटेड

**सीआईएनः** L40103DL2004PLC203950
**पंजीकृत कार्यालयः** 409, डीएलएफ टावर बी, जसोला कमर्शियल कॉम्प्लेक्स, नई दिल्ली – 110025
**वेबसाइटः;** www.hondaindiapower.com | **ई–मेलः**ho.legal@hspp.com
**फोनः** +91–01141082210

सदस्यों को इसके द्वारा सूचित किया जाता है कि (i) कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के संशोधित नियम 20 और 22 के साथ पठित अधिनियम की धारा 108, 110 और अन्य लागू प्रावधानों के प्रावधानों के अनुपालन में, (।।) भारतीय कंपनी सचिव संस्थान द्वारा समय–समय पर जारी सचिवीय मानक–2 के लागू प्रावधानय (।।।) सामान्य परिपत्र संख्या 14/2020 दिनांक 8 अप्रैल, 2020, परिपत्र संख्या 17/2020 दिनांक 13 अप्रैल, 2020, परिपत्र संख्या 22/2020 दिनांक 15 जून, 2020, परिपत्र संख्या 33/2020 दिनांक 28 सितंबर, 2020, परिपत्र क्रमांक 39/2020 दिनांक 31 दिसंबर 2020, परिपत्र क्रमांक 10/2021 दिनांक 23 जून 2021, परिपत्र क्रमांक 20/2021 दिनांक 08 दिसंबर 2021, परिपत्र क्रमांक 03/2022 दिनांक 05 मई 2022, कॉर्पोरेट मामलों के मंत्रालय ('एमसीए) द्वारा जारी परिपत्र संख्या 11/2022 दिनांक 28 दिसंबर, 2022 और 09/2023 दिनांक 25 सितंबर, 2023, और (पअ) सेबी के विनियमन 44 और 47 (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015, निम्नलिखित विशेष व्यवसायों के लिए इलेक्ट्रॉनिक माध्यम ('ई–वोटिंग') के माध्यम से डाक मतपत्र द्वारा कंपनी के शेयरधारकों की मंजूरी लेने के लिए नोटिस भेजा जाता हैः

1. निदेशक के रूप में श्री अकिहिरो सकुराई, (डीआईएनः 10570035) की नियुक्ति।
2. कंपनी के पूर्णकालिक निदेशक के रूप में श्री अकिहिरो सकुराई, (डीआईएनः 10570035) की नियुक्ति और उन्हें देय पारिश्रमिक।
3. कंपनी के पूर्णकालिक निदेशक (डीआईएन 05242535) श्री विनय मित्तल के पारिश्रमिक में संशोधन।

कंपनी ने 22 अप्रैल, 2024 को कंपनी के सभी सदस्यों को उपरोक्त पोस्टल बैलेट नोटिस भेजने का काम पूरा कर लिया है, जिन्होंने कंपनी/रजिस्ट्रार और शेयर ट्रांसफर एजेंट ('आरटीए')/डिपॉजिटरी पार्टिसिपेंट के साथ अपने ईमेल पते पंजीकृत किए हैं। ) और उक्त नोटिस में सूचीबद्ध प्रस्तावों (उसके व्याख्यात्मक विवरण के साथ) पर उनकी सहमति प्राप्त करने के लिए कट–ऑफ तिथि 19 अप्रैल, 2024 को अपना वोट डालने के हकदार हैं।

कृपया इस नोटिस को उन सभी सदस्यों तक पहुंचने के हमारे प्रयास के रूप में लें, जिनमें वे लोग भी शामिल हैं जो इस विषय पर अन्य संचार से चूक गए हैं या जिन्हें प्राप्त नहीं हुआ है और प्रस्तावित पोस्टल बैलेट/ई–वोटिंग में भाग लेने का इरादा रखते हैं। एमसीए द्वारा प्रदान की गई छूटों को ध्यान में रखते हुए, इस पोस्टल बैलेट के लिए सदस्यों को प्रासंगिक फॉर्म और प्रीपेड लिफाफे के साथ पोस्टल बैलेट नोटिस की हार्ड प्रतियां नहीं भेजी गई हैं।

कृपया ध्यान दें कि –

1. जिन शेयरधारकों को कंपनी/आरटीए/डिपॉजिटरी प्रतिभागियों के साथ अपने ई–मेल पते में परिवर्तन/पंजीकरण न होने के कारण नोटिस नहीं मिला है, वे एक स्कैन किए गए ईमेल के साथ investoremasserv.com पर एक ईमेल भेजकर नोटिस के लिए अनुरोध कर सकते हैं। शेयर प्रमाणपत्र/क्लाइंट मास्टर की प्रति ऐसा अनुरोध प्राप्त होने पर, शेयरधारक को इस पोस्टल बैलेट के लिए ई–वोटिंग सक्षम करने के लिए यूजर आईडी और पासवर्ड के साथ नोटिस और ई–वोटिंग की प्रक्रिया की सॉफ्ट कॉपी प्रदान की जाएगी। यह स्पष्ट किया जाता है कि ईमेल पते के पंजीकरण/अद्यतन के लिए, डीमटेरियलाइज्ड फॉर्म में शेयर रखने वाले शेयरधारकों से अपने संबंधित डिपॉजिटरी प्रतिभागियों से संपर्क करने का अनुरोध किया जाता है और भौतिक रूप में शेयर रखने वाले शेयरधारकों से अनुरोध किया जाता है कि वे विधिवत आरटीए. निष्पादित फॉर्म जमा करें। जो शेयरधारक ई–मेल पंजीकरण/अपडेशन फॉर्म प्राप्त करना चाहते हैं, वे investoremasserv.com पर एक ईमेल भेज सकते हैं। जिन सदस्यों ने पहले से ही अपना ईमेल पता पंजीकृत कर लिया है, उनसे अनुरोध है कि वे अपने डिपॉजिटरी प्रतिभागियों/आरटीए/कंपनी के साथ इसे सत्यापित करें ताकि उनके ईमेल पते पर इलेक्ट्रॉनिक रूप से नोटिस/दस्तावेज/वार्षिक रिपोर्ट की सर्विसिंग सक्षम हो सके।
2. कंपनी ने अपने सभी सदस्यों को ई–वोटिंग सुविधा प्रदान करने के उद्देश्य से नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीई) की सेवाएं ली हैं। सदस्यों से अनुरोध है कि वे ध्यान दें कि इलेक्ट्रॉनिक मोड के माध्यम से मतदान मंगलवार, 23 अप्रैल, 2024 (09:00 बजे आईएसटी) से शुरू होगा और बुधवार, 22 मई, 2024 (17:00 बजे आईएसटी ) को समाप्त होगा।
3. वे सदस्य जिनके नाम कट–ऑफ तिथि पर सदस्यों के रजिस्टर/लाभार्थी स्वामियों की सूची में दिखाई देंगे, वे केवल पोस्टल बैलेट/ई–वोटिंग के माध्यम से मतदान करने के पात्र होंगे।
4. कंपनी के निदेशक मंडल ने निष्पक्ष और पारदर्शी तरीके से रिमोट ई–वोटिंग प्रक्रिया की जांच करने के लिए मेसर्स सरयू मुंजाल एंड एसोसिएट्स की प्रोपराइटर सुश्री सरयू मुंजाल, कंपनी सचिवों को एक संवीक्षक के रूप में नियुक्त किया है। सदस्यों से अनुरोध है कि वे ध्यान दें कि ई–वोटिंग प्लेटफॉर्म 22 मई, 2024 को 17:00 बजे के बाद सदस्यों के लिए उपलब्ध नहीं होगा।
5. व्याख्यात्मक विवरण और अन्य अनुबंध के साथ पोस्टल बैलेट नोटिस कंपनी की वेबसाइट यानी www.hondaindiapower.com या एनएसडीएल की वेबसाइट यानी www.evoting@nsdl.co.in या बीएसई लिमिटेड की वेबसाइट से भी डाउनलोड किया जा सकता है। नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, जहां कंपनी के इक्विटी शेयर वर्तमान में सूचीबद्ध हैं।
6. पोस्टल बैलेट का परिणाम कंपनी के सीएमडी और अध्यक्ष एवं सीईओ या उनके द्वारा अधिकृत किसी अन्य व्यक्ति द्वारा शुक्रवार, 24 मई, 2024 को या उससे पहले घोषित किया जाएगा और इसकी सूचना एनएसई और बीएसई को भी दी जाएगी। इसे कंपनी और एनएसडीएल की वेबसाइट क्रमशः www.hondaindiapower.com और www.evoting@nsdl.co-in पर भी होस्ट किया जाएगा।
7. ई–वोटिंग या पोस्टल बैलेट से संबंधित किसी भी प्रश्न/शिकायत के मामले में, सदस्य कंपनी के मेसर्स मास सर्विसेज लिमिटेड, आरटीए, टी–34, दूसरी मंजिल, ओखला औद्योगिक क्षेत्र, फेज– ।। नई दिल्ली –110020, फोनरू– 011 26387281/82/83, फैक्सः– 011 26387384 या पर ईमेल पदअमेजवतमउेंमतअण्बवउ करें या संपर्क कर सकते हैं।

**होंडा इंडिया पावर प्रोडक्ट्स लिमिटेड के लिए**
**हस्ता/–**
**सुनीता गंजू**
**कंपनी सचिव**

**अप्रैल 22, 2024,**
**नई दिल्ली,**



**POST OFFER PUBLIC ANNOUNCEMENT FOR FAILURE OF DELISTING OFFER IN ACCORDANCE WITH REGULATIONS 17(4) AND 23 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED FROM TIME TO TIME ("SEBI DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF**

## INSPIRISYS SOLUTIONS LIMITED

**FOR DELISTING OF EQUITY SHARES**

**Registered Office:** 1st Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai, Tamil Nadu, India, 600010 | **Corporate Identification Number (CIN):** L30006TN1995PLC031736
**Tel. No.:** 044 - 4225 2000 | **Email Id:** sundaramurthy.s@inspirisys.com | **Website:** www.inspirisys.com
**Company Secretary and Compliance Officer:** Sundaramurthy Shanmugam

This Post Offer Public Announcement for failure of Delisting Offer ("**Post Offer PA**") is being issued by Vivro Financial Services Private Limited ("**Manager to the Delisting Offer**" or "**Manager to the Offer**") for and on behalf of CAC Holdings Corporation ("**Acquirer**") to the Public Shareholders *(as defined under Regulation 2(1)(t) of the SEBI Delisting Regulations and hereinafter referred to as "Public Shareholders")* of Inspirisys Solutions Limited ("**Company**") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("**Equity Shares**") from the stock exchanges where Equity Shares are presently listed i.e., BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") (together referred to as "**Stock Exchanges**") pursuant to the applicable provisions of the SEBI Delisting Regulations ("**Delisting Offer**" or "**Offer**").

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated November 10, 2023 ("**IPA**"), the Detailed Public Announcement dated March 30, 2024 which was published on April 01, 2024 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshatki (Marathi - Mumbai edition) ("**DPA**") and the Letter of Offer dated March 30, 2024 ("**LOF**") issued in accordance with the SEBI Delisting Regulations, along with circulars issued thereunder.

The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the DPA and the LOF.

The Acquirer, through Manager to the Delisting Offer, had issued the IPA, the DPA and the LOF seeking to acquire up to 1,19,04,748 (One Crore Nineteen Lakh Four Thousand Seven Hundred Forty-Eight) Equity Shares ("**Offer Shares**") representing 30.05% (Thirty Point Zero Five percent) of the Equity Share Capital of the Company that are held by the Public Shareholders of the Company pursuant to Part B of the Chapter III read with Chapter IV of the SEBI Delisting Regulations and on the terms and conditions set out therein and in the DPA and the LOF. The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the Stock Exchange Mechanism made available by the Stock Exchanges during the Bid Period (i.e. Friday, April 12, 2024 up to and including Friday, April 19, 2024), in accordance with the SEBI Delisting Regulations ("**Reverse Book Building Process**").

**1. FAILURE OF THE DELISTING OFFER**

1.1 The total number of Offer Shares validly tendered by the Public Shareholders in the Delisting Offer is 96,87,205 (Ninety-Six Lakhs Eighty

## मुथूट होमफिन (इंडिया) लि.

Muthoot Homefin

कॉर्पोरेट कार्यालय : युनिट क्र.१९-एनई, १९वा मजला, दी रूबी, सेनापती बापट मार्ग, रूपारेल कॉलेज जवळ, दादर (पश्चिम), मुंबई, महाराष्ट्र-४०००२८

### शुद्धिपत्र

**नवशक्ति (मराठी)** मध्ये दिनांकित **१३ एप्रिल, २०२४** रोजीस प्रकाशित केलेल्या कर्ज खाते क्र. **०१०-०१०००५७९ आणि ०१०-००००००१८५ आणि ०१०-००००००१८६** कर्जदाराचे नाव **रघुवीर नंदकिशोर शर्मा, संतोष रामप्रताप दुबे** करिता सरफेसी कायदा अंतर्गत **विक्री सूचना** जाहिरात. आम्ही नमूद करू इच्छितो की अनावधानाने आणि अजाणतेपणाने सदर सूचनेमध्ये एक मुद्रण चुकी झाली आहे ज्यामध्ये शाखा कार्यालय **मुथूट होमफिन (इं) लि., परिसर क्र. २६७, १ला मजला, राजमहाल कॉम्प्लेक्स, ॲक्सीस बँकेच्यावर, टेलिफोन एक्सचेंज स्केअर जवळ, सी.ए. रोड, नागपूर-४४०००८** च्या ऐवजी **मुथूट होमफिन (इंडिया) लिमिटेड, ६वा मजला, बिल्डिंग एससी-१, कोहिनूर इस्टेट को-ऑप. सोसायटी, जुना मुंबई-पुणे हायवे, वाकडेवाडी, शिवाजीनगर, पुणे- ४११००३ महाराष्ट्र** असा उल्लेख झालेला आहे. म्हणून आम्ही तुम्हाला विनंती करतो की, **मुथूट होमफिन (इं) लि., परिसर क्र. २६७, १ला मजला, राजमहाल कॉम्प्लेक्स, ॲक्सीस बँकेच्यावर, टेलिफोन एक्सचेंज स्केअर जवळ, सी.ए. रोड, नागपूर- ४४०००८** असे वाचावे. वरील सदर सूचनेमध्ये इतर मजकूर अपरिवर्तित राहील.

**दिनांक: एप्रिल २३, २०२४** — **सही/- प्रधिकृत अधिकारी**
**ठिकाण: महाराष्ट्र** — **मुथूट होमफिन (इंडिया) लिमिटेड**

## जाहीर नोटीस

गाव मौजे खानिवडे, तालुका वसई, जिल्हा पालघर येथील सर्वे नं. **85**, क्षेत्र **0.74.10** हे. आर., आकार **09.12** ही मिळकत जमिन मालक श्री विलास दामोदर तरे, श्री नन्दा रमेश तरे, श्री राजु रामचन्द्र घरत, श्री देवेन्द्र परशुराम तरे राहाणारः खानिवडे, ता. वसई, जि. पालघर यांचेकडून सदर मिळकत विकत देणेकमी आमचे अशिलांची फक्त सदर जमीन मालक यांचे बरोबर कोणताही व्यवहार न करता केवळ फक्त बोलणी सुरू आहेत. तरी सदर मिळकती बाबत कोणाचाही कोणत्याही प्रकारचा कोर्ट दरबार, करार, कब्जा वा अन्य हक्क हितसंबंध असलेस त्यांनी तशी लेखी हरकत ही नोटीस प्रसिद्ध झालेपासुन **14** दिवसांचे आत खालील पत्यावर कागदोपत्री पूराव्यानिशी कळवावी अन्यथा तसा कोणाचाही हक्क हितसंबंध नाही व असलेस तो सोडुन दिला आहे असे समजुन सदर वरील जमिन मालक यांचेबरोबर बोलणी पुर्ण करून सदर मिळकतीचा व्यवहार सदर जमीन मालक यांचेबरोबर केला जाईल.

**श्री नील रतन राय**
**वकील उच्च न्यायालय**

दिनांक: २३/०४/२०२४

ऑफीस पत्ताः शॉप नं. 11, गुरू गोविंद सिंह नगर बिल्डींग, लोढा मार्ग, नालासोपारा पुर्व, ता. वसई, जि. पालघर 401209

## सारस्वत बँक

**सारस्वत को-ऑपरेटिव्ह बँक लि.**
(शेड्युल्ड बँक)

**वसुली विभाग : ७४-सी, समाधान बिल्डिंग, २ रा मजला, सेनापती बापट मार्ग (तुलसी पाईप रोड), दादर (पश्चिम), मुंबई-४०० ०२८.**
**दूरध्वनी क्र. : +९१ २२ २४२२ १२०२ / ०४ / ०६ / फॅक्स नं..: + ९१ २२ २४३८ १३१०**

### ई-लिलाव विक्री सूचना

**(लिलाव विक्री / बोली फक्त वेबसाईट https://sarfaesi.auctiontiger.net मार्फत करण्यात येईल)**

**दि सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट (सरफैसी) ॲक्ट, २००२ अंतर्गत बँकेकडे प्रभारित स्थावर मालमत्तेची विक्री.**

निम्नस्वाक्षरीकारांनी **सारस्वत को-ऑप. बँक लि.**चे **प्राधिकृत अधिकारी** म्हणून १३(२) अन्वये जारी केलेल्या मागणी सूचनेनुसार सरफैसी ॲक्टच्या कलम १३ (४) अन्वये खालील मालमत्तेचा कब्जा घेतला.

तमाम जनतेला कळविण्यात येते की, बँकेच्या थकबाकीच्या वसुलीकरिता खालील नमूद खटल्यातील प्रस्तावित मालमत्तेचा ई-लिलाव (सरफैसी ॲक्ट, २००२ अंतर्गत) खालील विनिर्देशानुसार **''जे आहे जेथे आहे तत्त्वाने'', ''जे आहे जसे आहे तत्त्वाने'' आणि ''कोणत्याही दायित्वाशिवाय तत्त्वाने''** करण्यात येणार आहे.

| अ. क्र. | कर्जदार / गहाणवटदार / हमीदार यांची नावे | ए. मागणी सूचनेची तारीख<br>बी. मागणी सूचनेची रक्कम<br>सी. कब्जाचा प्रकार / तारीख<br>डी. ३१.०३.२०२४ रोजी पर्यंतची थकबाकी रक्कम | मालमत्तेचे वर्णन | I. राखीव किंमत<br>II. इअर (इसारा अनामत रक्कम)<br>III. बोली वाढविण्याची रक्कम |
|---|---|---|---|---|
| १ | **कर्जदार:**<br>**मे. कॅपासाईट स्ट्रक्चर्स लि.**<br>**हमीदार :**<br>१) श्री. विनायक भगवान कुलकर्णी<br>२) श्री. संजय विनायक कुलकर्णी<br>३) श्री. अजय विनायक कुलकर्णी | ए. ०५.११.२०१८<br>बी. दि. **३१.१०.२०१८ रोजीस रु. १४,४७,२५,०३३.११ (रु. चौदा करोड सत्तेचाळीस लाख पंचवीस हजार तेहतीस आणि पैसे अकरा मात्र)**<br>सी. प्रत्यक्ष कब्जा / १०.०८.२०२३<br>डी. **रु. २४,६९,७०,२०४/- (रु. चौवीस करोड एकोणसत्तर लाख सत्तर हजार दोनशे चार फक्त)** | गट क्र. ४२०, ४२२(पी), ४२३(पी), ४२४(पी), ४२६/४२६(पी), ४२७(पी), ४२८, ४२९बी, ४४६, ४४७ व ४४८, गाव : कोंडला, तालुका वाडा, जिल्हा पालघर येथे स्थित युनिट-I येथे स्थित फॅक्टरी जमीन आणि इमारत. (प्लॉट क्षेत्र अंदाजे मोजमापित ११५२६० चौ. मी. व इमारत क्षेत्र अंदाजे मोजमापित १६८०६.८५ चौ. मी.) आणि त्यावरील मशिनरी. | I. ₹ १६,४५,००,००० लाख<br>II. ₹ १६,५०,००,००० लाख<br>III. ₹ ५,००,००,००० लाख<br>**निरीक्षणाची तारीख / वेळ :** २९.०४.२०२४ रोजी / स. ११.०० ते दु. २.००<br>**इ. अ. र. आणि केवायसी सादरीकरणाची अंतिम तारीख / वेळ :** १४.०५.२०२४ / संध्या. ५.०० पर्यंत<br>**ई-लिलावाची तारीख / वेळ :** १५.०५.२०२४ / दु. २.०० ते दु. ३.०० वा. |

लिलाव हा बँकेचे मंजुरीत सेवा पुरवठादार **मे. ई-प्रॉक्युरमेंट टेक्नॉलॉजीज् लिमिटेड (ऑक्शन टायगर)** द्वारे होईल. बोली अर्ज, सदर विक्री / लिलावाच्या अटी व शर्ती व बोली / प्रस्ताव जमा करण्याची पद्धत **https://sarfaesi.auctiontiger.net** या त्यांच्या वेबसाईटवर आणि वसुली विभागामध्ये उपलब्ध असेल.

**सरफैसी ॲक्ट, २००२ च्या नियम ८ (६) प्रमाणे वैधानिक सूचना**

ही सूचना म्हणजे विक्रीच्या तारखेपूर्वी संपूर्ण थकबाकी प्रदान करण्याकरिता सदर कर्जाच्या कर्जदार / हमीदार आणि गहाणदार यांना देखील एक सूचना आहे. कसूर केल्यास वर उल्लेख केलेल्या लिलावाच्या तारखेस मिळकत विकली जाईल.

स्वाक्षरी/-
**दिनांक : २३.०४.२०२४** — **प्राधिकृत अधिकारी**
**ठिकाण : मुंबई** — **सारस्वत को-ऑप. बँक लिमिटेड**
**(टीप : स्वैर भाषांतर तफावत आढळल्यास मूळ इंग्रजी ग्राह्य)**

**POST OFFER PUBLIC ANNOUNCEMENT FOR FAILURE OF DELISTING OFFER IN ACCORDANCE WITH REGULATIONS 17(4) AND 23 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED FROM TIME TO TIME ("SEBI DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF**

# INSPIRISYS SOLUTIONS LIMITED

**FOR DELISTING OF EQUITY SHARES**

**Registered Office:** 1st Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai, Tamil Nadu, India, 600010 | **Corporate Identification Number (CIN):** L30006TN1995PLC031736
**Tel. No.:** 044 - 4225 2000 | **Email Id:** sundaramurthy.s@inspirisys.com | **Website:** www.inspirisys.com
**Company Secretary and Compliance Officer:** Sundaramurthy Shanmugam

This Post Offer Public Announcement for failure of Delisting Offer (**"Post Offer PA"**) is being issued by Vivro Financial Services Private Limited (**"Manager to the Delisting Offer"** or **"Manager to the Offer"**) for and on behalf of CAC Holdings Corporation (**"Acquirer"**) to the Public Shareholders *(as defined under Regulation 2(1)(t) of the SEBI Delisting Regulations and hereinafter referred to as "Public Shareholders")* of Inspirisys Solutions Limited (**"Company"**) in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each (**"Equity Shares"**) from the stock exchanges where Equity Shares are presently listed i.e., BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"**) (together referred to as **"Stock Exchanges"**) pursuant to the applicable provisions of the SEBI Delisting Regulations (**"Delisting Offer"** or **"Offer"**).

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated November 10, 2023 (**"IPA"**), the Detailed Public Announcement dated March 30, 2024 which was published on April 01, 2024 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshatki (Marathi - Mumbai edition) (**"DPA"**) and the Letter of Offer dated March 30, 2024 (**"LOF"**) issued in accordance with the SEBI Delisting Regulations, along with circulars issued thereunder.

The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the DPA and the LOF.

The Acquirer, through Manager to the Delisting Offer, had issued the IPA, the DPA and the LOF seeking to acquire up to 1,19,04,748 (One Crore Nineteen Lakh Four Thousand Seven Hundred Forty-Eight) Equity Shares (**"Offer Shares"**) representing 30.05% (Thirty Point Zero Five percent) of the Equity Share Capital of the Company that are held by the Public Shareholders of the Company pursuant to Part B of the Chapter III read with Chapter IV of the SEBI Delisting Regulations and on the terms and conditions set out therein and in the DPA and the LOF. The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the Stock Exchange Mechanism made available by the Stock Exchanges during the Bid Period (i.e. Friday, April 12, 2024 up to and including Friday, April 19, 2024), in accordance with the SEBI Delisting Regulations (**"Reverse Book Building Process"**).

**1. FAILURE OF THE DELISTING OFFER**

1.1 The total number of Offer Shares validly tendered by the Public Shareholders in the Delisting Offer is 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 711.50 (Rupees Seven Hundred Eleven and Fifty Paise Only) per Equity Share (both inclusive) consisting of 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids in demat form and nil Equity Shares with nil bids in physical form.

1.2 The Discovered Price of ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share is based on 91,96,969 (Ninety-One Lakhs Ninety-Six Thousand Nine Hundred Sixty-Nine) Equity Shares with successful 540 (Five Hundred Forty) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share (both inclusive). The Acquirer vide their communication dated April 22, 2024 has confirmed that the Discovered Price is not acceptable to them. **Thus, the Delisting Offer is deemed to have failed in terms of Regulation 23(1)(b) of the SEBI Delisting Regulations.**

1.3 Accordingly, the Acquirer will not acquire any Equity Shares tendered by the Public Shareholders in the Delisting Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application will be made to the Stock Exchanges for the Equity Shares in terms of provisions of the SEBI Delisting Regulations.

1.4 Pursuant to Regulation 23(2)(a)(ii) of the SEBI Delisting Regulations, Equity Shares offered or tendered in terms of Schedule II of the SEBI Delisting Regulations, will be released on the date of making this Post Offer PA for the failure of the Delisting Offer i.e. Tuesday, April 23, 2024.

1.5 Link Intime India Private Limited, Registrar to the Delisting Offer, had confirmed to the Manager to the Offer regarding the dispatch of the LOF made to the Public Shareholders as on the Specified Date, i.e. April 01, 2024.
The details of Company Secretary and Compliance Officer of the Company is as follows:

**Name** : S Sundaramurthy
**Designation** : Company Secretary & Compliance Officer
**Office Address** : First Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk - 600010, Chennai, Tamil Nadu. India.
**Contact No.** : 044-42252000
**Email ID** : sundaramurthy.s@inspirisys.com

In case the Public Shareholders have any queries concerning the non-receipt of Offer Shares or on delisting process and procedure, they may address the same to Registrar to the Delisting Offer or Manager to the Delisting Offer. The Post Offer PA is also expected to be available on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com, website of Manager to the Offer i.e. www.vivro.net and the website of the Company i.e. https://www.inspirisys.com.

| MANAGER TO THE OFFER | REGISTRAR TO THE OFFER |
|---|---|
| **VIVRO**<br>**VIVRO FINANCIAL SERVICES PRIVATE LIMITED**<br>**Reg. Address:** Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.<br>**Tel. No.:** +91 79 4040 4242.<br>**Corporate Address:** 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai - 400 013, Maharashtra, India.<br>**Tel. No.:** +91 22 6666 8040 / 41 / 42<br>**Email ID:** investors@vivro.net \| **Website:** www.vivro.net<br>**SEBI Reg. No.:** INM000010122 \| **CIN:** U67120GJ1996PTC029182<br>**Contact Person:** Tushar Ashar / Shivam Patel | **LINK Intime**<br>**LINK INTIME INDIA PRIVATE LIMITED**<br>**Address:** C - 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083, India.<br>**Tel. No.:** +91 8108114949<br>**Email ID:** inspirisys.delisting@linkintime.co.in<br>**Website:** www.linkintime.co.in<br>**CIN:** U67190MH1999PTC118368<br>**SEBI Reg. No:** INR000004058<br>**Contact Person:** Pradnya Karanjekar |

**For and on behalf of CAC Holdings Corporation (Acquirer)**

| Sd/- | Sd/- | Sd/- |
|---|---|---|
| **Name: Ryota Nishimori** | **Name: Togo Shimizu** | **Name: Toru Horiuchi** |
| **Designation: President and CEO** | **Designation: Senior Managing Director** | **Designation: General Manager, Corporate Department** |

**Place:** Tokyo, Japan
**Date:** April 22, 2024

AdBaaz

## मोतीलाल ओसवाल होम फायनान्स लिमिटेड

MOTILAL OSWAL HOME LOANS

सीआयएन: यु६५९२३एमएच२०१३पीएलसी२४८७४१
कॉर्पोरेट कार्यालय: मोतीलाल ओसवाल टॉवर, रहिमतुल्ला सयानी रोड, एसटी डेपोसमोर, प्रभादेवी, मुंबई - ४०००२५, **ईमेल:** hfquery@motilaloswal.com;

**शाखा कार्यालय: शॉप क्र. ५०१, ५वा मजला, एम.व्ही. प्लाझा, सर्व्हे क्र. २५४, २५२, आयसीआयसीआय बँकेच्या वर, रेल्वे स्टेशनजवळ, विरार (पू) - ४०१३०५, महाराष्ट्र. संपर्क क्र.:- राकेश मनोहर कंदारे - ९९६७३३७२८८**
**शाखा कार्यालय: कार्यालय क्र. १०१, १ला मजला, सुशील ग्रुप इमारत, एफ/पी क्र. ६१/१, जुना ठाणा नाका रोड, एचओसी कॉलनी, रिलायन्स फ्रेशजवळ, पनवेल - ४१०२०६, नवी मुंबई संपर्क क्र.:- अमित अंबुर्ले - ७५०६७७६५०५**

### ई-लिलाव नी विक्री करीता जाहीर सूचना

**सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ व ९ करिता परंतुकासह वाचत सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शीअल ॲसेटस अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्थावर मत्तांच्या विक्रीसाठी १५ दिवसांची ई-लिलाव विक्री सूचना**

सर्वसामान्य जनता आणि विशेषत: कर्जदार आणि जामीनदार यांना याद्वारे सूचना देण्यात येते की, मोतिलाल ओसवाल होम फायनान्स लिमिटेड (पूर्वीचे नाव ॲस्पायर होम फायनान्स कॉर्पोरेशन लिमिटेड)/तारणी धनकोच्या प्राधिकृत अधिकाऱ्यांनी ज्यांचा प्रत्यक्ष कब्जा घेतला त्या तारणी धनकोंकडे गहाण/भारग्रस्त असलेल्या खाली वर्णन केलेल्या स्थावर मिळकती, येथे खाली वर्णन केलेल्या कर्जदार व जामीनदार यांच्याकडून मोतिलाल ओसवाल होम फायनान्स लिमिटेड (पूर्वीचे नाव ॲस्पायर होम फायनान्स कॉर्पोरेशन लिमिटेड)/तारणी धनकोच्या धनको यांना येणे थकबाकी असलेली येथे खाली वर्णन केलेली थकबाकी आणि वसुलीच्या तारखेपर्यंत त्यावरील पुढील व्याज आणि इतर परिव्यय यांच्या वसुलीसाठी येथे खाली वर्णन केलेल्या तारीख आणि वेळेस ''जसे आहे जेथे आहे'', ''जसे आहे जे आहे'' आणि ''जे काही आहे तेथे आहे'' तत्त्वावर विकल्या जाणार आहेत. राखीव किंमत, इमारा अनामत रक्कम (इअर) आणि इअर जमा करण्याची अंतिम तारीख देखील खाली नमूद केली आहे.

| कर्जदार/ हमीदार / कर्ज खाते | मागणी सूचनेची तारीख आणि रक्कम | स्थावर मिळकतीचे वर्णन | राखीव किंमत, इअर आणि इअर सादर करावयाची अंतिम तारीख | ई-लिलावाची तारीख आणि वेळ |
|---|---|---|---|---|
| एलएएन: एलएक्सबीओआय००११६ - १७००४७५०८<br>शाखा: बोईसर<br>कर्जदार: मारिओ सेबॅस्टीयन गोम्स<br>सह-कर्जदार: सेबॅस्टीयन इनास गोम्स | ०४-०५-२०१९ करिता रु.: १३४१३७२/- (रुपये तेरा लाख एकेचाळीस हजार तीनशे बहात्तर फक्त) | फ्लॅट क्र. ४०१, ४था मजला, भवानी दर्शन ४०१२०३, ठाणे, महाराष्ट्र. | राखीव किंमत: रु. १०००००० /- (दहा लाख मात्र)<br>इअर: रु. १००००० /- (एक लाख मात्र)<br>इअर जमा करण्याची शेवटची तारीख: १३-०५-२०२४ | दिनांक: १४-०५-२०२४ स. ११:०० ते स. ११:३० (सह प्रत्येकी ५ मिनिटांच्या अमर्यादीत विस्तारासह) |
| एलएएन: एलएक्सपीएएन००११५ -१६००१०२७०<br>शाखा: पनवेल<br>कर्जदार: शिवशंकर ललितमोहन धोंडियाल<br>सह-कर्जदार: सुलोचना ललितमोहन धोंडियाल | २५-०५-२०२१ करिता रु.: १७९१४८२/- (रुपये सतरा लाख एक्यान्नव हजार चारशे ब्याऐंशी फक्त) | फ्लॅट क्र. ३०३, ३रा मजला, साई कृपा, साई कृपा इमारत, पूर्णा गाव भिवंडी १ प्लॉट स. क्र. ४, एच. क्र. १भाग, ० ० पूर्णा गावाजवळ ४०१२०४, रायगड (एमएच) महाराष्ट्र. | राखीव किंमत: रु. १२०००००/- (रुपये बारा लाख मात्र)<br>इअर: रु. १२००००/- (रुपये एक लाख वीस हजार मात्र)<br>इअर जमा करण्याची अंतिम तारीख: ०८-०३-२०२४ | दिनांक: १४-०५-२०२४ स. ११:३० ते दु. १२:३० (सह प्रत्येकी ५ मिनिटांच्या अमर्यादीत विस्तारासह) |

**ई-लिलावाच्या अटी आणि शर्ती:**

१. लिलाव बोली दस्तऐवजाच्या पुढील अटी व शर्तीनुसार आणि त्यात नमूद केलेल्या प्रक्रियेनुसार आयोजित केला जाते. बोलीदार वेब पोर्टलला भेट देऊ शकतात. **https://BestAuctionDeal.com** आमच्या ई-लिलाव सेवा प्रदाता, **मे. गोल्डटेक इन्फोसिस्टीम प्रायव्हेट लिमिटेड,** बोली माहिती आणि समर्थनासाठी, ई-लिलावासाठी ठेवलेल्या सुरक्षित मालमत्तेचे तपशील आणि ऑनलाइन सबमिट केले जाणारे बोली फॉर्म. इच्छुक खरेदीदार त्याच पोर्टलवर लिलावाच्या प्रक्रियेतून जाऊ शकतात आणि **राकेश मनोहर कंदारे - ९९६७३३७२८८ आणि अमित अंबुर्ले - ७५०६७७६५०५ आणि** यांच्याशी संपर्क साधू शकतात वर नमूद केलेल्या वेब पोर्टलवर तपशील उपलब्ध आहेत आणि त्यांच्या केंद्रीकृत हेल्प डेस्कशी संपर्क साधू शकतात: +९१ ९८१०० ८९९३३, +९१ १२४ ४४ ७० ८५५, ई-मेल आयडी: Care@BestAuctionDeal.com.

**ठिकाण: मुंबई** — **सही/-**
**दिनांक: २३.०४.२०२४** — **प्राधिकृत अधिकारी,**
***भाषांतरामध्ये त्रुटी आढळल्यास इंग्रजी मजकूर ग्राह्य धरण्यात येईल** — **(मोतीलाल ओसवाल होम फायनान्स लिमिटेड)**

## ICICI Bank

**Regd. Office:** ICICI Bank Limited, ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, Gujarat. Pin- 390 007.
**Corporate Office:** ICICI Bank Towers, Bandra- Kurla Complex, Bandra (E), Mumbai- 400 051.

**PUBLIC NOTICE – E-AUCTION OF ASSIGNMENT OF FINANCIAL ASSETS**

In terms of the policy of ICICI Bank Limited **("ICICI Bank")** on Sale of Financial Assets and in line with the regulatory guidelines, ICICI Bank hereby invites EOI from interested ARCs/NBFCs/Bank/FI for Purchase of below Two Non-Performing Assets ("Financial Assets") on the terms and conditions indicated herein under "Swiss Challenge Method". It is hereby clarified that confirmation of the name of successful bidder will be subject to final approval by the competent authority of ICICI Bank:

| Lot number | Base/ Reserve Price/ Anchor Bid | Term of sale | Minimum Mark up |
|---|---|---|---|
| 1 | ₹ 250.0 million | 100% in Cash | 5% of Base bid |
| 2 | ₹ 32.5 million | 100% in Cash | 5% of Base bid |

Note: Bid for both the lots to be submitted separately.
**Schedule for E-Auction:**

| Sr. No. | Activity | Date & Time |
|---|---|---|
| 1. | Submission of Expression of Interest ("EOI") and execution of Non-Disclosure Agreement ("NDA") (if not already executed with the Bank) | Till April 26, 2024 by 5.00 PM |
| 2. | Release of Offer Document along with Preliminary Information Memorandum ("PIM") | April 26, 2024 (after submission of NDA with Bank) |
| 3. | Access to data room for due diligence | April 26, 2024 till May 10, 2022 |
| 4. | Submission of Bid Form | May 14, 2024, latest by 5 PM |
| 5. | Process of e-bidding | May 15, 2024 from 3:00 PM to 4:00 PM with auto extension of 5 mins. till sale is completed |
| 6. | Declaration of the winning bidder | May 15, 2024 by 6.00 PM. |
| 7. | Receipt of consideration amount and execution of Assignment Agreement and closure of transaction | Within 07 days from the date of acceptance of bid. |

**TERMS & CONDITIONS**

1. The auction for the financial Asset(s) is under "Swiss Challenge Method", based on an existing offer in hand, who will have the right to match the highest bid. In case no bid is received which crosses the minimum mark up, Base Bid will be designated as the winning bid if it qualifies as per terms and conditions stipulated.
2. The sale of aforesaid Financial Asset(s) is on "As is Where is Basis", "As is What is Basis", and "Without Recourse Basis".
3. The e-bidding process, if required, will be conducted through M/s e-Procurement Technologies Ltd (Auction tiger) on the website of auction agency i.e. **https://icicibank.auctiontiger.net** as detailed above. The e-bidding process shall be subject to terms & conditions contained in the offer document which will be made available to Parties post execution of NDA.

For any further clarifications with regard to data room, terms and conditions of the auction, kindly contact Mr. Jignesh Shelani (7574821846 and for submission of EOI/Bids, email at **jignesh.shelani@icicibank.com** and **vijayc.kumar@icicibank.com** or send by post to Mr. Jignesh Shelani at ICICI Bank Towers, Bandra- Kurla Complex, Bandra (E), Mumbai- 400 051.
ICICI Bank will not be responsible/liable in case of non-receipt of EOI by ICICI Bank for the reasons beyond the control of the Bank. Interested Parties are expected to take efforts to find out the status of communication sent by them to ICICI Bank to ensure their participation in the auction process.
This notice and contents hereof are subject to any prevailing laws, rules and regulations of India.

**Date : April 23, 2024** — **SD/- Authorized Signatory**
**Place : Mumbai** — **For ICICI Bank Limited**

## एसव्हीसी को-ऑपरेटिव्ह बँक लि.

(शेड्युल्ड बँक) स्थापना : १९०६
कमवी है सॉलिडॅरिटी
रिटेल बँकिंग | कॉर्पोरेट बँकिंग | इंटरनॅशनल बँकिंग

**वसुली विभाग**
**एसव्हीसी टॉवर, जवाहरलाल नेहरू रोड, वाकोला, सांताक्रूझ (पूर्व), मुंबई - ४०० ०५५.**
**दूरध्वनी क्रमांक : ७१९९९९७५/९८५/९८३/९८७.**

### विक्रीकरिता जाहीर सूचना

**विक्रीसाठी व्यवसायिक मालमत्ता ''जसे आहे, जिथे आहे आणि जे आहे ते आहे तत्वावर''**
**(सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल असेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ऍक्ट, २००२ च्या अंतर्गत ताब्यात घेण्यात आलेली मालमत्ता)**

| कर्जदार / गाहाणवट्दारांची नावं | थकित शिल्लक | | | |
|---|---|---|---|---|
| **मे. गिग्स मिडिया प्रा. लि. (मुख्य कर्जदार)** | **दि. ३१.०३.२०२४ रोजी नुसार रु. ४,५०,५१,०५२.४३ (रुपये चार कोटी पन्नास लाख एकावन्न हजार बावन्न व त्रेचाळिस पैसे मात्र) वेळोवेळी प्रचलित भविष्यातील करारामधील व्याजासह आणि कायदेशीर आणि इतर प्रासंगिक खर्चासह दि. ३१.०३.२०२४ पासुन बंद होण्याची तारीखे पर्यंत.** | | | |
| **मालमत्तेचे ठिकाण आणि विस्तृत तपशील** | **राखीव किंमत (रुपये लाखांत)** | **पाहणीची तारीख आणि वेळ** | **बयाणा रक्कम (रुपये लाखांत)** | **निविदा उघडण्याची तसेच लिलावाची तारीख आणि वेळ** |
| ऑफिस युनिट क्र. ४१६, चौथा मजला ९५५ चौ. फूट कार्पेट क्षेत्रफळासह तळघरावरील २ कार पार्किंग स्पेस क्र. बी००९९ आणि बी०१००, प्रत्येकी रु. ५०/- च्या दहा पूर्ण पेड शेअर्सचे शेअर सर्टिफिकेट क्र.२१, क्रमांकित २०१ ते २१० पर्यंत (दोन्ही समावेशी), सीटीएस क्र.१४०६/ए/३/८ आणि सीटीएस क्र. १४०६ ए/३/५ ते ७ सह सर्वेक्षण क्र. ५०४ पैकी मालाड (दक्षिण), क्र. एम युएम/डब्लुपी/जीएनएल(ओ)/१७७६/२००८-०९ अंतर्गत नोंदणीकृत पाम स्प्रिंग सेंटर परिसर को-ऑपरेटिव्ह सोसायटी लिमिटेड म्हणून ओळखल्या जाणाऱ्या इमारतीत मालाड तालुका, बोरिवली मुंबई-उपनगर जिल्हा, लिंक रोड, मालाड (पश्चिम), मुंबई-४०० ०६४ येथे स्थित असून ती श्री.दिवेश साहेबराव धंदर व श्रीमती. विष्णुप्रिया कृष्णा सिंह ह्यांच्या मालकीची आहे. | २८७.०० | १०.०५.२०२४ रोजी स. १०.३० ते दु. १.०० दु. २.३० ते दु. ४.०० व २१.०५.२०२४ रोजी स. १०.३० ते दु. १.०० दु. २.३० ते दु. ४.०० | २८.७० | ३१.०५.२०२४ रोजी दु. १.०० वा. |

**अटी आणि शर्ती**

1. विक्री ही सदर जाहिरातीत निर्देशित तसेच निविदा प्रपत्रात विहित अटी व शर्तीच्या अधीन आहे. वरील निर्देशित मालमत्तेचा पुढील तपशील तसेच निविदा प्रपत्रे बँकेच्या वरील पत्त्यावरील कॉर्पोरेट कार्यालयातून प्राप्त करता येऊ शकतील.
2. इच्छुक बोलीदारांनी प्रत्येक मालमत्तेकरिताच्या **वेगळ्या मोहोरबंद निविदा** केवळ विहित निविदा प्रपत्रांतूनच सादर कराव्यात. प्रस्ताव रकमेच्या १०% इतक्या इरठेच्या डीडी/पीओसमवेत तसेच नापरतावा निविदा शुल्क **रु. १०००/-** चे प्रदान **एसव्हीसी को-ऑपरेटिव्ह बँक लिमिटेडच्या** नावे जारी **मुंबई** येथे देय शेड्युल्ड बँकेच्या धनाकर्षासमवेत विहित निविदा प्रपत्रांतून मोहोरबंद निविदा वरील पत्त्यावरील कॉर्पोरेट कार्यालयात ठेवलेल्या निविदा पेटीत **दि. ३१.०५.२०२४ रोजी स. १०.३० वाजता** वा तत्पूर्वीपर्यंत सादर कराव्यात.
3. निविदा वरील अनुसूचीमध्ये दिलेल्या **वाकोला** येथील कॉर्पोरेट कार्यालयात उघडण्यात येतील.
4. कर्जदार, संबंधित निविदाकार/हमीदार/प्रतिभूतीचे मालक वा त्यांचे अधिकृत प्रतिनिधी निविदा उघडण्याच्या वेळेस उपस्थित राहू शकतील. विक्री आयोजित करण्याचा संपूर्ण अधिकार बँकेच्या प्राधिकृत अधिकाऱ्यांकडे राखून आहे, यामध्ये मालमत्तांसाठी सर्वोत्तम विक्री मूल्य प्राप्त करण्यासाठी बोलीदारांदरम्यान आंतरबोली/बोलणी आयोजित करण्याचा अंतर्भाव असेल. त्यामुळे बोलीदारांनी स्वतःहून वा त्यांच्या अधिकृत प्रतिनिधीमार्फत उपस्थित राहावे.
5. यशस्वी बालीदारास अभिहस्तांकनासाठी देय प्रभार/शुल्क जसे स्टॅम्प ड्युटी, नोंदणीकरण शुल्क, प्रासंगिक खर्च, लागू असल्याप्रमाणे मालमत्ता व्यवहार **मूल्याच्या लागू टीडीएस द्वारे** आदींचे प्रदान करावे लागेल. यशस्वी बोलीदारांना सर्व वैधानिक देणी, काही असल्यास, त्यांचेही प्रदान करावे लागेल तसेच अन्य थकित देणी जसे विद्युत प्रभार, पाणी प्रभार तसेच मेन्टेनन्स प्रभार व अन्य सेवांकरिता देय रकमा काही असल्यास, त्यांचेही प्रदान करावे लागेल. बँक (प्रतिभूत धनको) हे विक्री करण्यात यावयाच्या प्रतिभूत संपत्ती/स्थावर मालमत्तेसंदर्भात कोणतीही परवानगी/अनुज्ञप्ती आदींच्या प्राप्णाची कोणतीही जबाबदारी घेत नाहीत.
6. कोणतेही कारण न देता कोणताही वा सर्व प्रस्ताव स्वीकारणे वा रद्द करण्याचा अधिकार बँकेकडे राखून आहे व सर्व प्रस्ताव रद्द करण्यात आल्यास, कोणत्याही निविदाकार/बोलीदारासमवेत बोलणी आयोजित करण्यात येईल वा कोणत्याही निविदाकार/बोलीदार वा अन्य तिसऱ्या पक्षकारांसमवेत खाजगी वाटाघाटीद्वारे मालमत्तेची विक्री करण्यात येईल.
7. सीक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ६ (२) व ८ (६) अंतर्गत कर्जदार/हमीदार/गहाणवटदारांना याद्वारे सूचना देण्यात येत आहे की, मागणी सूचनेनुसार थकित रक्कम पूर्णतः प्रदानित न झाल्यास, सदर सूचनेच्या अनुषंगाने प्रतिभूत/वरील निर्देशित संपत्तीची विक्री केली जाईल.
8. **'विक्री ही जशी आहे जेथे आहे व जी काही आहे तेथे आहे तत्त्वावर' असल्याने प्रस्तावित खरेदीदारांनी